

Establish a Named Fund

To further our mission to "Foster Philanthropy across Charlotte County to Enhance Our Community for Generations," the Charlotte Community Foundation (CCF) offers various fund types to meet the charitable goals of individuals and organizations:

Community Impact Funds - \$5,000 (Minimum to establish)

These unrestricted endowments are pooled to support community grantmaking as determined by a committee of community members—a forever gift to Charlotte County!

Field of Interest Funds — \$10.000

Designate a specific cause or broad area of impact, for which CCF awards grants

Nonprofit Endowment Funds — \$10.000

Dedicated source of income for a single nonprofit to invest in their financial future, established by donors or organizations

Scholarship Funds — \$25,000

Support for local students to further their educational goals

Donor-Advised Funds - \$10,000

Partner with CCF to utilize their nonprofit expertise in recommending grants that achieve your philanthropic goals

Annual spending is calculated in January, using a 12-quarter rolling average, based on the fund balances as of the previous September 30. Service fees are charged on an annual basis, ranging from 1.38-1.88% based on the fund type.