

Board of Directors

Jill McCrory, Chair

Dr. Robert Peterson, Vice Chair

JoAnn Tompkins, Secretary

Kim Savasuk, Treasurer

Laura Amendola

Deelynn Bennett

Debra Cooper

Reppard Gordon

Board members are selected for their strong ties to the community and their local knowledge of the needs of Charlotte County and its residents. Under this guidance, CCF has set a course that strives to encourage public & private philanthropy and support projects that offer unique solutions to community needs.

CCF Staff

Dr. Shelley Strickland, *Chief Executive Officer*

Suzanne Herron, *Chief Financial Officer*

Dax Gray, *Controller*

Kelli Nash, *Receptionist A.M.*

Sherri Pellerin, *Receptionist P.M.*



About the Charlotte Community Foundation

Since 2004, the Charlotte Community Foundation (CCF) has served as a community-centric nonprofit organization that provides support across Charlotte County to meet the changing needs of our residents. CCF is committed to working with individuals, companies, organizations, and advisors to support local impact in pursuit of our mission to enrich the quality of life for everyone in our community.

Local Impact with Local Community Decisions

By investing in local nonprofits through competitive and directed grantmaking, CCF is providing necessary funding to build a vibrant community where everyone can thrive. Our nonprofit endowment partners benefit from CCF’s investment expertise, allowing them to focus on their missions while we manage their long-term assets. We also support local students with scholarships that allow them to pursue their educational goals and build a brighter future for themselves and their families.

Decisions on competitive grants and scholarships are made by a volunteer committee of local community members, with the support of CCF staff.

CCF Financials & Investments

CCF’s investments are overseen by our professional staff and our volunteer Board of Directors. We aim to invest for the long-term, generating a return over decades that will allow us to maintain the assets entrusted to us while spending annually to create local impact.

Annualized	One year	3 years	5 years
Endowment Returns	16.88%	3.77%	7.70%

*As of February 2024

Our \$20 million in assets are invested by Vanguard. Annual service fees range from 1.38-1.88% depending on fund type.

CCF actively builds endowment – community capital – to meet current and future needs in Charlotte County. Endowment is like a savings account for our community; we invest donors’ contributions, spending the interest as grants & scholarships, now & forever.



Establish or Support Named, Permanent Funds

The Charlotte Community Foundation is grateful for all those who generously support this work, and we invite you to join us in ensuring a vibrant community for all.

Through current or future giving, you can establish (and continue to support!) a variety of funds at CCF to fulfill your charitable goals AND make a lasting impact on our community. These funds include:

- **Community Impact Funds** – starting at \$5,000
- **Nonprofit Endowment Funds** (established by donors or organizations)
- **Donor-Advised Funds**
- **Scholarship Funds**
- **Field Of Interest Funds**
- **Administrative Funds**

